# **RCI Webinar**



# Circular Economy

# **Startup Pitches**

Renewable Carbon, Defossilisation and Sustainable Carbon Cycles

- Focus: Pitches from RCI Startups

27 November 2024, 14:00 – 15:30 CET

Pioneers of the transformational shift from fossil to renewable carbon

Shape the future of the chemical and material industry





# Eric Appelman, Aduro Clean Technologies (CA)

Upcycling Waste Plastic into Valuable Resources







**Eric Appelman** Chief Revenue Officer eappelman@adurocleantech.com

## Hydrochemolytic<sup>™</sup> Technology

For the optimal balance between sorting effort, product value and reject cost in plastic recycling

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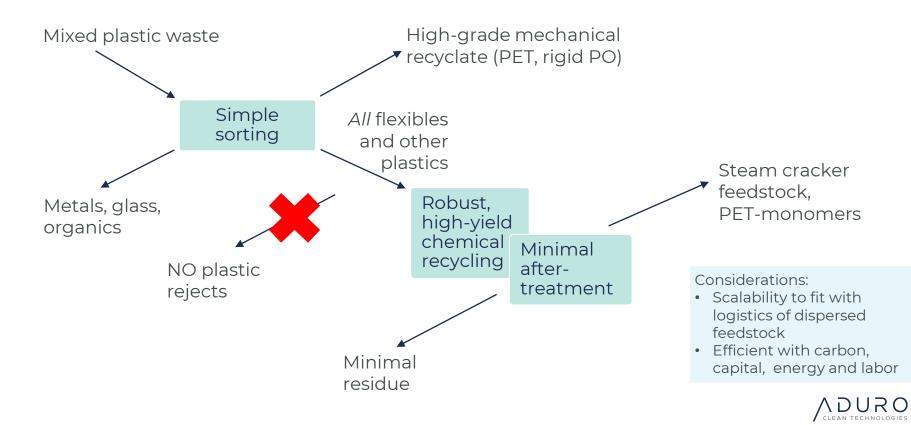
adurocleantech.com

# The mission in plastic recycling: an optimized system

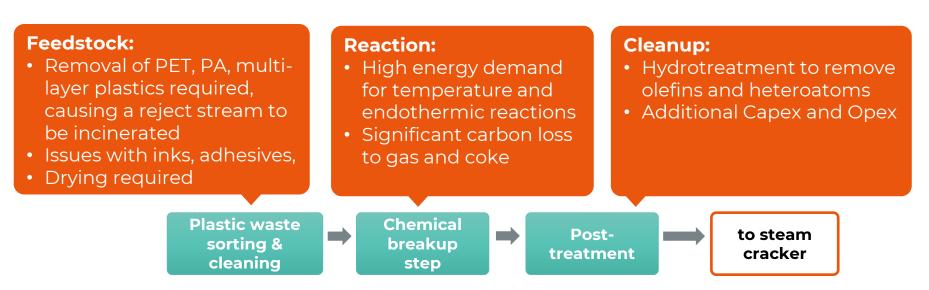
- Deploy mechanical and chemical recycling in a truly complementary way
- Maximize the combined product value, minimize cost
- Co-optimize sorting, mechanical recycling and chemical recycling
- Avoid rejects that can only be incinerated or landfilled
- Dirty and unpredictable feedstock requires a simple, robust process



# An optimal plastic recycling system



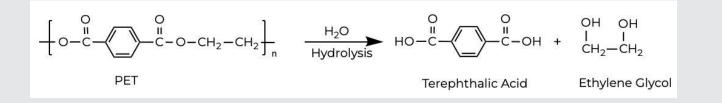
# Challenges with mainstream pyrolysis

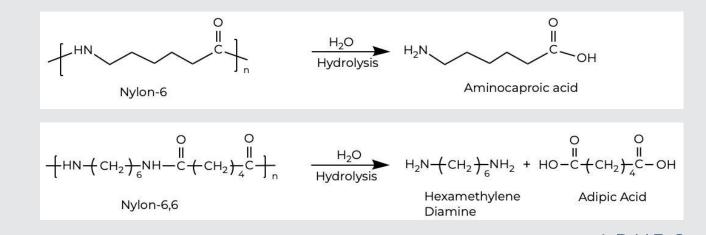




#### Aduro Hydrochemolytic<sup>™</sup> Technology From polyolefin straight to paraffins Catalyzed Deconstruction of Polymer catalyst HC ĊH₂ Aqueous reforming of organic hydroxy $H_2O +$ component $C_x H_v (OH)_z$ [H] CO Quenching of H<sub>3</sub>C Reactive Intermediate CH₃ Lower molecular weight saturated hydrocarbons

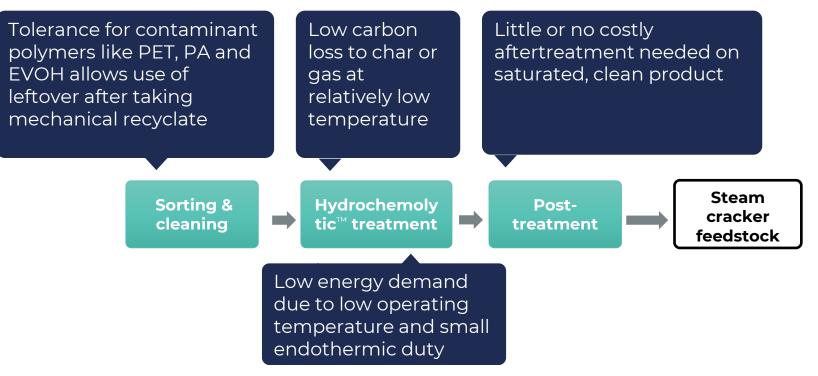
# Aduro HCT: parallel hydrolysis of condensation polymers (and easy monomer separation)





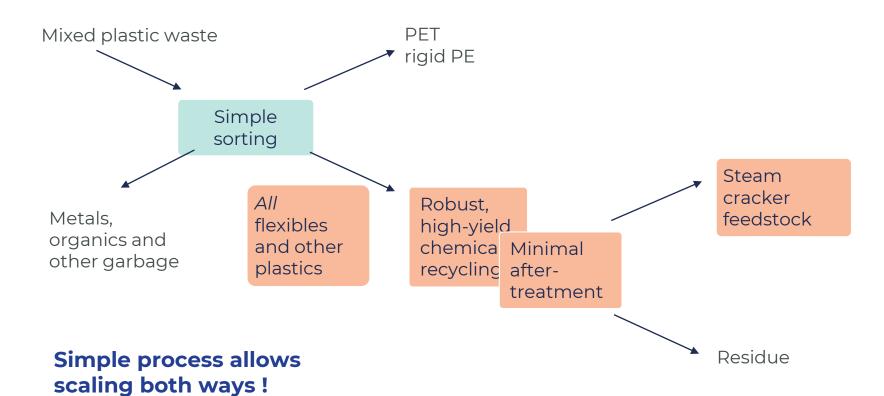
# Aduro Hydrochemolytic Technology™

Advantages for an optimized plastic recycling system

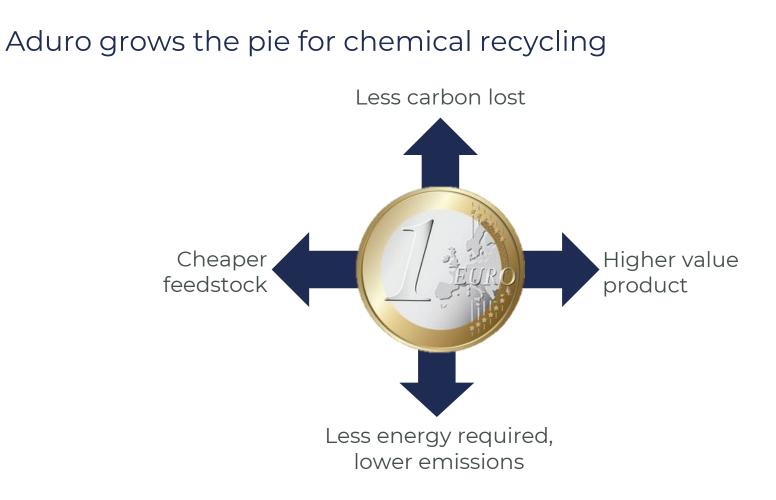




# A system with Aduro's HCT as anchor technology



ADURO CLEAN TECHNOLOGIES







#### Aduro grows the pie for recycling as a whole Less rejects Less carbon lost Higher More value Cheaper recycled product/ feedstock less afterproduct treatment Less energy required, lower emissions

Less sorting effort

Higher value product mix

ADURO CLEAN TECHNOLOGIES 10

# Aduro: there is more



#### **Upgrading of bitumen** Stable, low-viscosity intermediates

#### **Renewable chemicals & fuels**

Conversion of vegetable oils to biodiesel, SAF and bio-naphtha

#### **Rubber recycling**

BTX

BTX chemicals from waste plastic or renewable oil



# ADURO CLEAN TECHNOLOGIES

## THANK YOU!

Eric Appelman Chief Revenue Officer eappelman@Adurocleantech.com

#### CONTACT

Miller Market

Ofer Vicus Chief Executive Officer ovicus@adurocleantech.com

Abe Dyck Head of Corporate Development adyck@adurocleantech.com

adurocleantech.com

# Katrin Eckhardt, amynova polymers (DE)

**Innovative, Starch-based Polymers** 





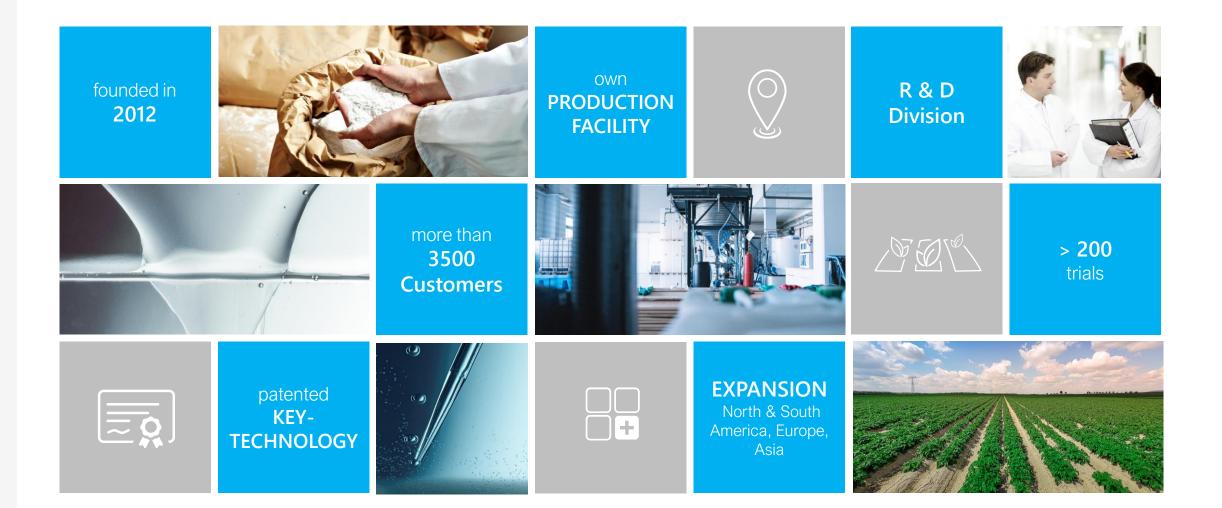
Starch-Based Biopolymers for a Sustainable Tomorrow

Katrin Eckhardt

RCI Startup Webinar









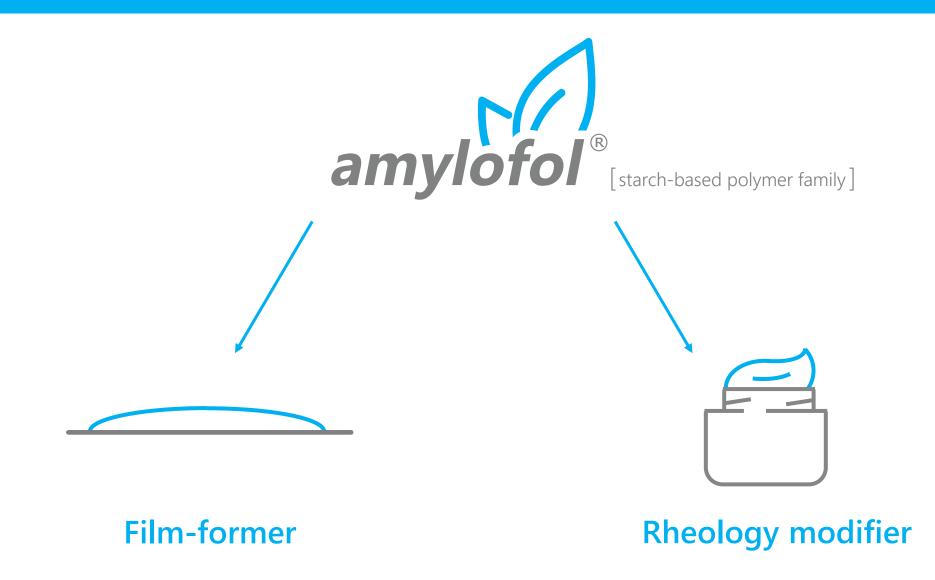




a **starch-based biopolymer** from renewable raw materials















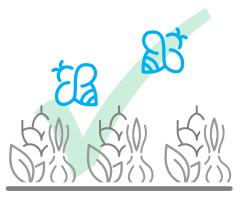
Alternative to replace persistent and/or fossil-based

chemicals



# Sustainable & highly functional

used in a variety of industries (agriculture, cosmetics, paper etc.)



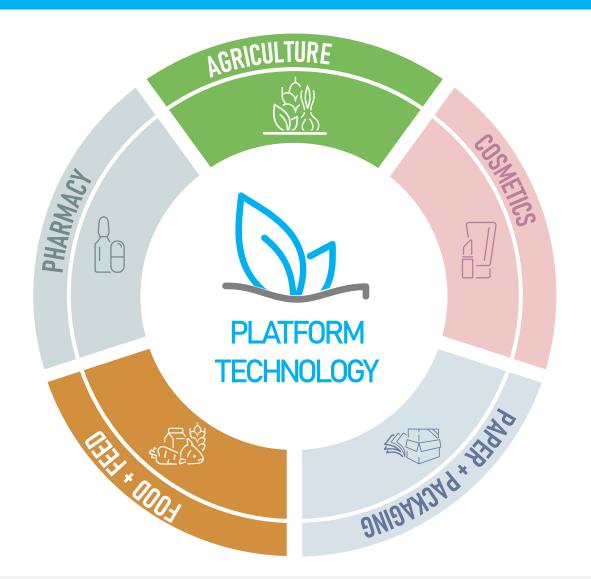
# Environmentally friendly

GMO-free, 100 % biodegradable, non-toxic

#### 27.11.2024

# WHAT WE DO









# AGRICULTURE - MODE OF ACTION

# MODE OF ACTION

#### **APPLICATION**

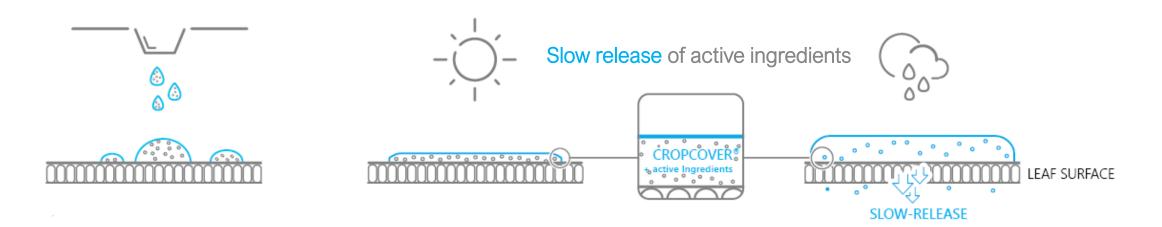
Plant protection products applied together with amylofol

#### DRYING Starch film fo

Starch film formed



Prevent wash-off (Rainfastness)





# OUR **USP** - MANUFACTURING PROCESS



Unique modification process of starch:

✓ uniform distribution of substituents

> special properties of our starch-based polymers



**ECONOMY OF** 

**SCALES** 



# Highly SCALABLE PROCESS



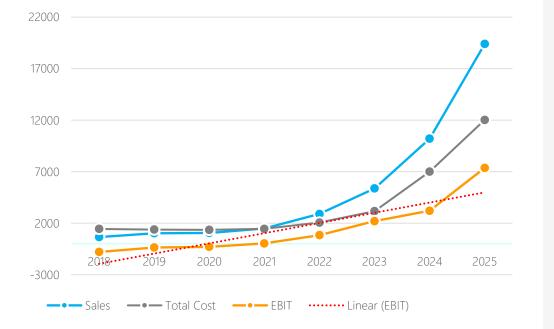
Raw Material Availability & Security

Technological scalability of process

#### 27.11.2024

amynova polymers\*

	2018	2019	2020	2021	2022	2023	2024	2025
Sales	655	1030	1060	1487	1732	2036	2318	2600
Material	59	106	165	103	88	141	187	183
Staff	838	798	827	792	840	1032	1072	1173
Other Costs	550	478	363	480	607	651	804	904
Total Cost	1447	1382	1355	1273	1447	1683	1876	2076
EBIT	-792	-352	-295	123	209	226	264	348
1.000								.000 Euros



#### ALL COST TO DECREASE SIGNIFICANT WITH HIGHER VOLUME

• STEADY GROWTH OVER THE PAST YEARS







#### www.amynova.com

amynova\_polymers\_gmbhamynova\_polymers\_gmbh

amynova polymers® GmbH Seglerbogen 18 04442 Zwenkau GERMANY

Phone: +49(0) 171 5839 449 Bernhard.Sack@amynova.com

# Thank you for your attention







#### without amylofol





plants grow faster (canopy closure) and display higher vitality (higher chlorophyll content)

# Marc den Hartog, ChainCraft (NL)

**Circular Chemicals from Food Waste** 



# INCRAF ing chemistry circular

Marc den Hartog, Chief Executive 9

# Our vision

# An industry in which all chemistry is circular

2

# **OUR MISSION**



We transform bio-based waste into safe chemicals for a wide range of everyday products from food, feed, home & personal care to technical products and more.



# The chemical industry depends on crude and palm oil, resulting in...



GHG emissions Environmental devastation Human rights issues



Deforestation Biodiversity loss Climate impact Human rights issues



# THE SOLUTION

# Producing chemicals from waste

**Bio-based** 

Circular

**Renewable carbon** 

Local Stable supply Non-GMO

# We have already scaled our technology 250,0000x





Pilot

# 250m<sup>3</sup> REACTORS

ALC: ILY

# 125m<sup>3</sup> REACTORS



## Getting ready for our 1<sup>st</sup> Full Scale plant

### Investment decision in 2025 Generating 20 million kgs of output







Lab



Pilot

Commercial demo scale

Commercial full scale

Delivering sustainable impact at scale





Creating impact that matters

11





# INCRAF Turning chemistry circular Thank you for your attention

## Jasper Munier, Clariter (LU)

**Green Chemicals from Plastic Waste** 



## Meet oclariter

November 2024

### The world needs

## To solve the plastic pandemic

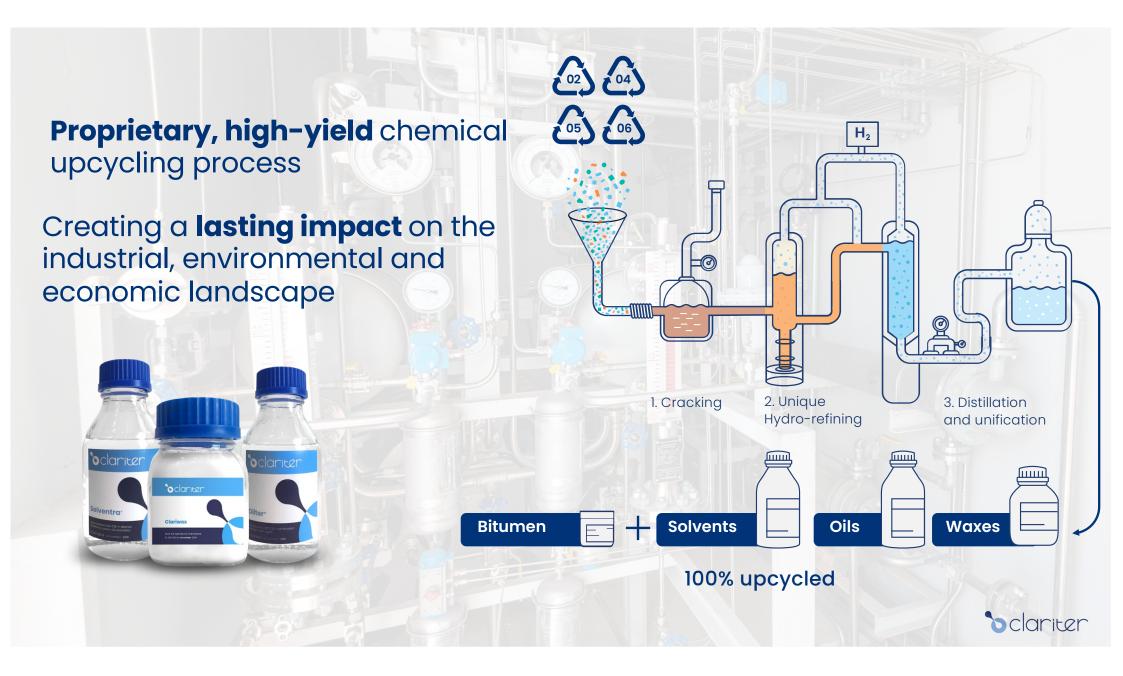
## To reduce crude dependency

### An unmatched offering

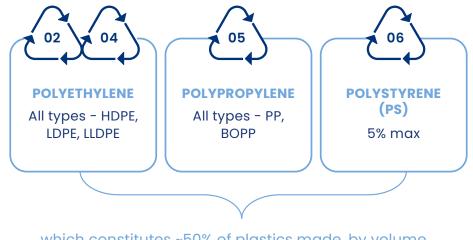
### Sustainable, pure chemicals with unlimited applications







### Clariter can handle 50% of all plastics by volume, from all streams



which constitutes ~50% of plastics made, by volume.

- Clariter can handle new plastics and recycled plastics
- Clariter can handle mixed and contaminated waste









### Attractive €22 billion market potential



- Food packaging
- Candles
- Auto tech
- Furniture & leather



- Lubricants
- Cosmetics
- Personal care
- Li batteries



- Pharmaceuticals
- Paint and ink
- Pesticides
- Cleaning & Detergents

### Unlimited options for sustainable, high-value applications



Source: Third Party Commercial VDD Report, Company Information. 2030E Market Sizes by Product.

### **Clariter's competitive edge**

### High 80-85% Product Yield

Market-leading product yield

Driving an efficient, highly profitable process

### Achieving ~100% Utilization Rate

Harnessing off-gases to reduce energy consumption and carbon emissions

Residue becomes a sellable byproduct

### Highest Compliance & Purity Standards

Clariter products meet:

Industrial Standards

Cosmetic & Pharmaceutical purity levels (REACH)

FDA food-contact grade

### Seamless product replacement

Production lines can easily be shifted from fossil-based petrochemicals to Clariter products

Distinguishing Clariter from other bio-based alternatives

### Broad Plastic Acceptance

Clariter's process accepts most plastic types, including mixed and contaminated

More flexible than conventional recycling technologies

**o**clariter



### **De-carbonization & emissions reduction leaders**

### 1 ton of Clariter products will save 2 tons of CO<sub>2</sub> emissions

l ton of plastic waste upcycled by Clariter contributes to avoiding 2 tons of CO<sub>2</sub> emissions

### 100K tons emissions saved Per year

75KT emissions abated from avoided plastic disposal

25KT emissions abated by low carbon production of sustainable petrochemicals

### Displacing 4.2K barrels per day of crude

Clariter contributes to direct & complementary displacement of crude

Lowering reliance on crude oil

### Potential add-ons carbon / plastic credits

1 ton of  $CO_2$ ~\$2-50 per ton

1 ton of plastic ~\$100-500 per ton

### Circular economy enabler

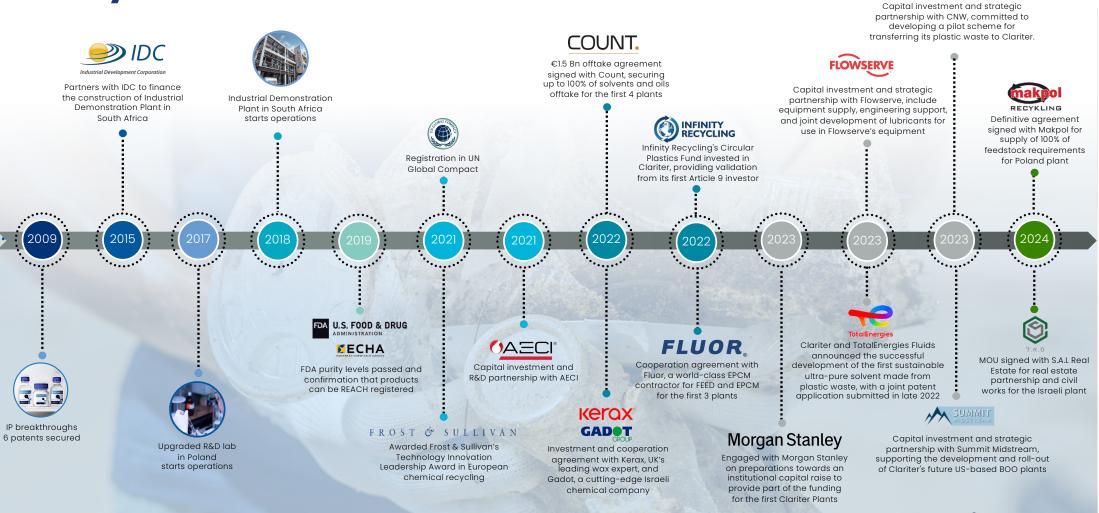


### **Working with the Best**



**b**clariter

\* Clariter shareholders

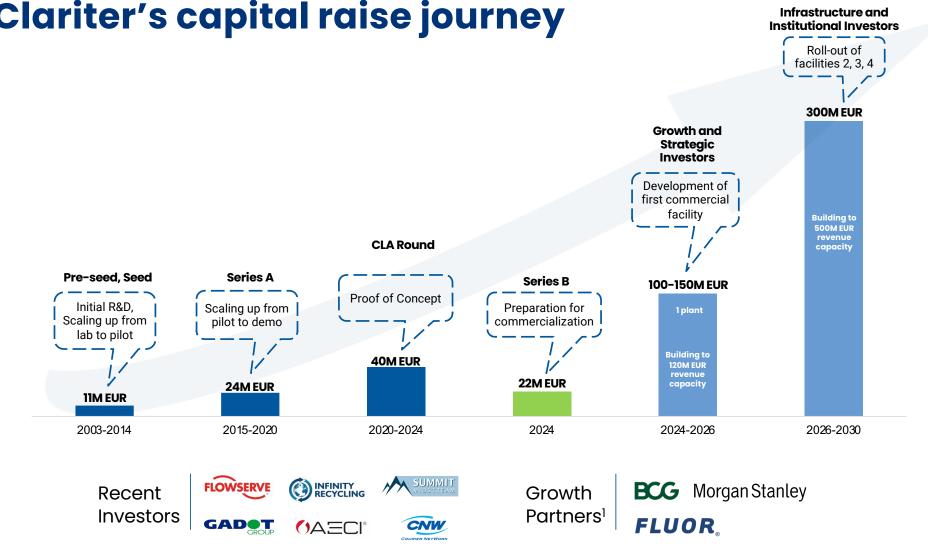


**Key milestones** 



Source: Company Information

Clariter



### **Clariter's capital raise journey**

**b**clariter

### Clariter A clean future. Now.

### Let's connect!

Jasper Munier | Business Development Director +31 6 129 74 125 Jasper.Munier@clariter.com www.clariter.com

## Willem-Jan Meijer, DAB.bio (NL)

**Advanced Fermentation Process Solutions** 





"At DAB.bio, we believe disruptive manufacturing technology will enable cost competitive large-scale manufacturing of chemicals and fuels from renewable sources"

Eric van der Meer

## Breaking the cost-barrier in biomanufacturing

RCI Webinar, 27 November 2024

CONFIDENTIAL

### Introduction

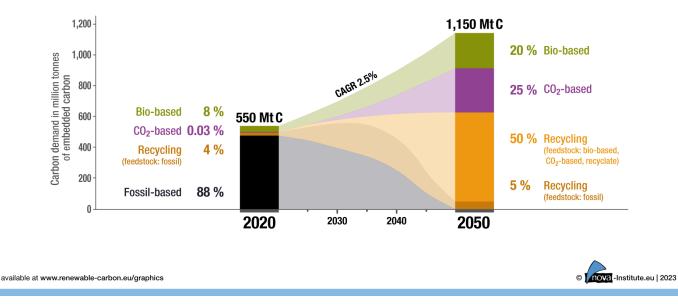
- DAB.bio is a spin-out from the Technical University Delft
- Founded in 2012 on the premise to make biomanufacturing cost competitive
- O Currently, the FAST<sup>™</sup> technology operates at TRL7 demo-scale at Bio Base Europe Pilot Plant
- o 7 Patent families cover the FAST<sup>™</sup> technology design and mode of operation
- The FAST<sup>™</sup> technology design is ready for implementation at industrial scale
- DAB.bio licenses out its technology, assists clients with the implementation and offers lab equipment

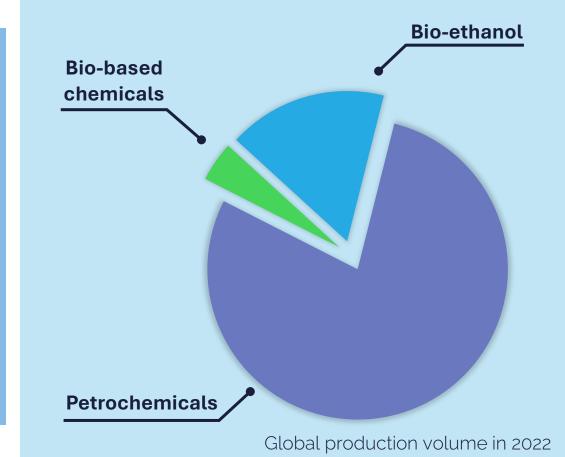


## Biomanufacturing of chemicals hasn't scaled much... but needs to multiply manifold to 2050

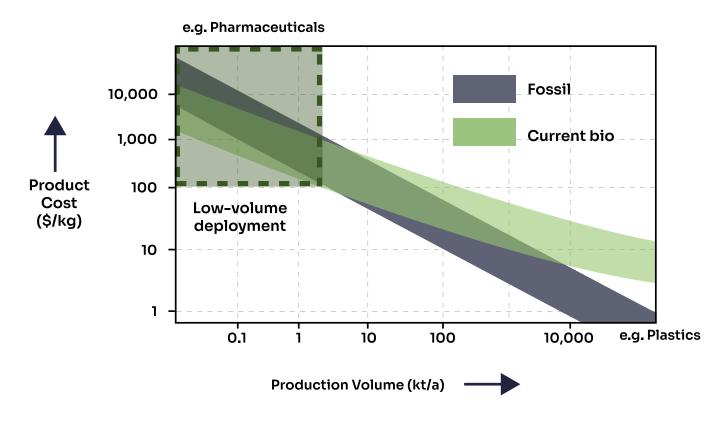
### **Carbon Embedded in Chemicals and Derived Materials**

updated nova scenario for a global net-zero chemical industry in 2050





### Current fermentation technology largely restricts biomanufacturing to low-volume applications

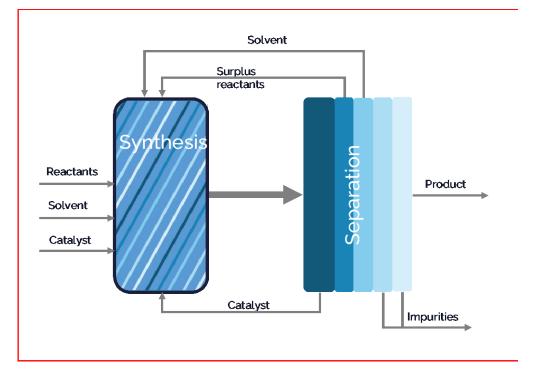


Cost-disadvantage has fundamental causes

- X Low reactor productivity
- X Low carbon intensity
- X Diluted streams

X Batch processing

### Learnings from classical chemistry



Holistic view on synthesis <u>and</u> product recovery. Overall optimum is the goal

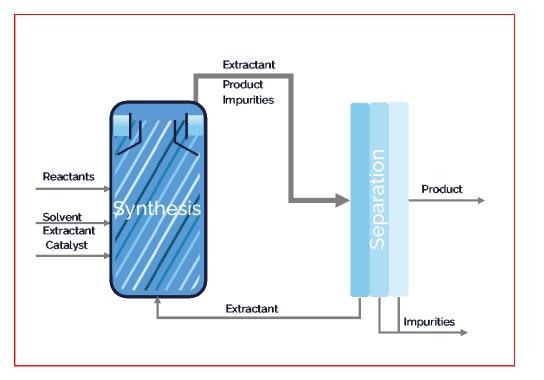
✓ Continuous, steady state

Integration of synthesis and recovery

✓ Catalytic

Intensified

## Leads to fermentation enabled by continuous in-situ product removal



Holistic view on synthesis and product recovery. Overall optimum is the goal!

FAST<sup>™</sup> technology enables ISPR through separation in the reactor

Continuous substrate addition and conversion

Integration -> ISPR via recycling of extractant

Catalytic -> micro-organism

✓ Intensified

### FAST<sup>™</sup> emulates chemicals manufacturing

### **FAST<sup>™</sup> technology**

- Continuous extraction
- Intensified process

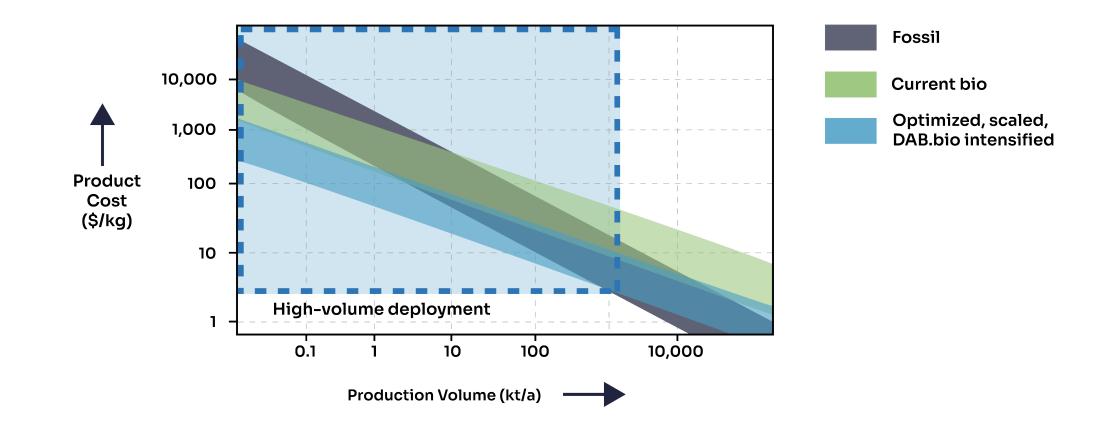
### **Results in**

- Concentrated streams
- Superior operation and productivity
- o Reduced role of water
- Vastly increased CAPEX & OPEX efficiency

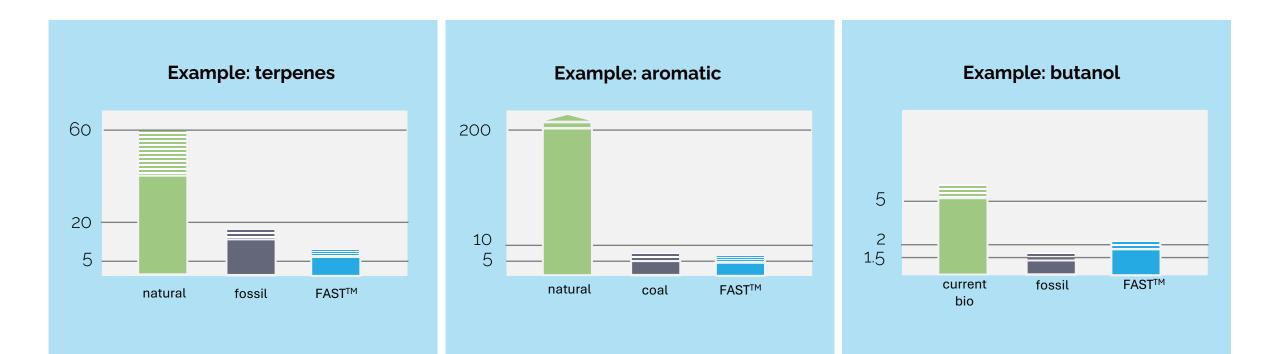
Game-changing impact, overcoming biomanufacturing barriers

- Up to 10+ times more product per m3 fermenter
- **50-80%** improved energy & water consumption
- Reduced stream size and lower energy requirements for DSP
- Hitherto unattainable product cost of goods
  - Below \$/kg 5 now
  - \$/kg 2 in future

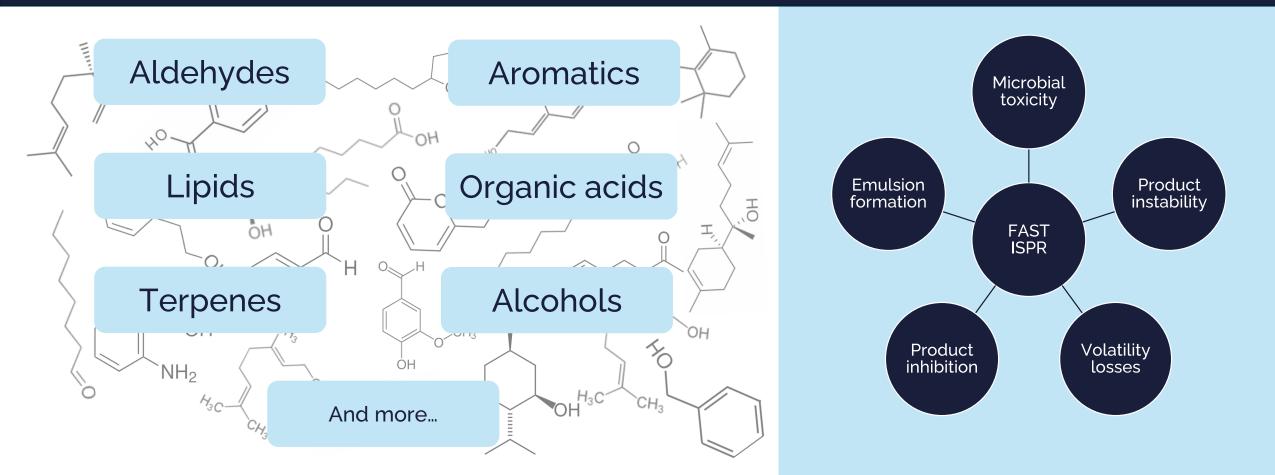
DAB.bio breaks the cost barrier and unlocks highvolume biomanufacturing



### FAST<sup>™</sup> dramatically reduces cost price of biobased chemicals and fuels



## FAST<sup>™</sup> technology is process agnostic and applicable for numerous compounds



### Begin with the end in mind – from lab equipment to industrial deployment





**ISPRIN** 

### **FASTMINI**

A tool to enable continuous/ periodic removal of an extractive phase in an existing reactor

A benchtop reactor designed to enable the study of the conditions of industrial-scale FAST systems (scale-up/scale-down)

### DAB.bio support available!

- Successful deployment through technology licensing and subsequent engineering, implementation and operational support
- Scale to commercial application or intermediate demo volumes, dependent on requirements. DAB to facilitate at **BBEPP**
- Comprehensive development program at lab and pilot scale to optimize strain, process and product, incl. DSP process design
- Initial proof of concept based on conceptual design, incl. TEA and risk assessment. Followed by validation at lab and pilot scale



### Recap

- DAB.bio vision to enable large-scale
   biomanufacturing through FAST<sup>™</sup>
- FAST<sup>™</sup> enables unmatched cost levels for fermented products
- It's fundamentally different from (fed-)batch, and requires new thinking
- Impact delivered through renewable feedstock and superior productivity metrics
- FAST<sup>™</sup> is ready for industrial deployment with proven cost of product gains
- Lab equipment to experiment, develop and learn are commercially available – begin with the end in mind





## THANK YOU

Get in contact

### Willem-Jan Meijer meijer@dab.bio



## Rob Marrow, Econic (UK)

Transforming CO<sub>2</sub> Into High-performance Materials



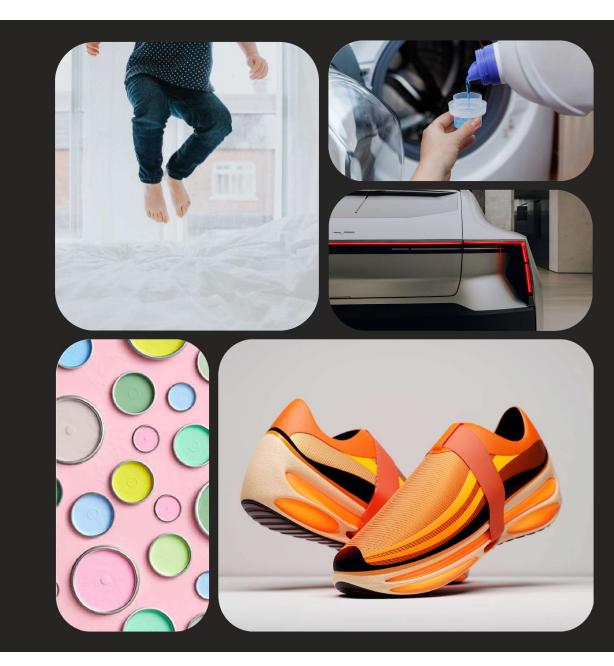
## Redeeming CO<sub>2</sub>

Redefining essential products - for good

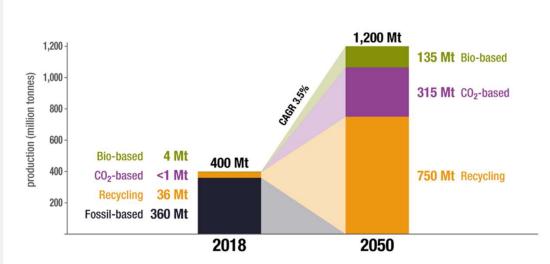
RCI Presentation Nov 2024



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### RENEWABLE CARBON: CO2 AN ESSENTIAL PART

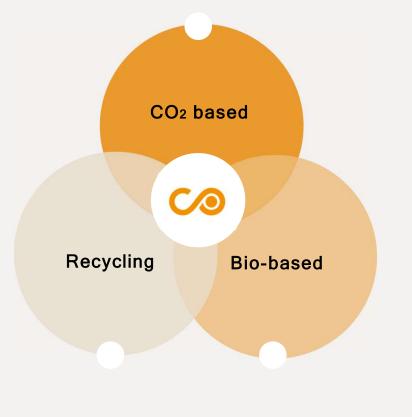


World Plastic Production and Carbon Feedstock

The virgin plastic production of 364 Million t in 2018 will increase to 450 Million t in 2050, completely based on renewable carbon. The total demand for plastics of 1,200 Million t in 2050 will be mainly covered by recycling.

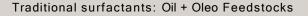
Adapted from the nova institute work available www.renewable-carbon.eu/graphics





econic

### **ECONIC PROCESS**





Econic's Renewable Carbon Products

 $\bullet \bigcirc \bullet \bullet \bigcirc \bullet \bullet \bigcirc \bullet$ 

### Renewable Carbon + Bio / Recycled Products



Conventional process for polymers with oil- and/ or oleo-based raw materials



### Econic's process with captured recycled CO2

Our catalyst transforms inert carbon dioxide into a reactive feedstock; replacing epoxide and oleo raw materials in the surfactant production process.



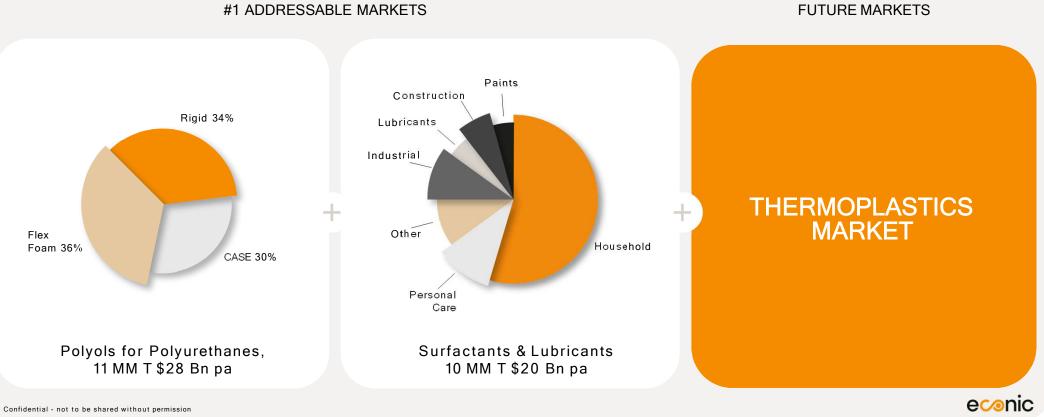
### Econic's process with captured recycled CO<sub>2</sub> is synergistic with bio and recycled raw materials.

The use of bio-sourced feedstocks, in combination with  $CO_2$ , can result in 100% renewable and recycled carbon surfactants.



econic

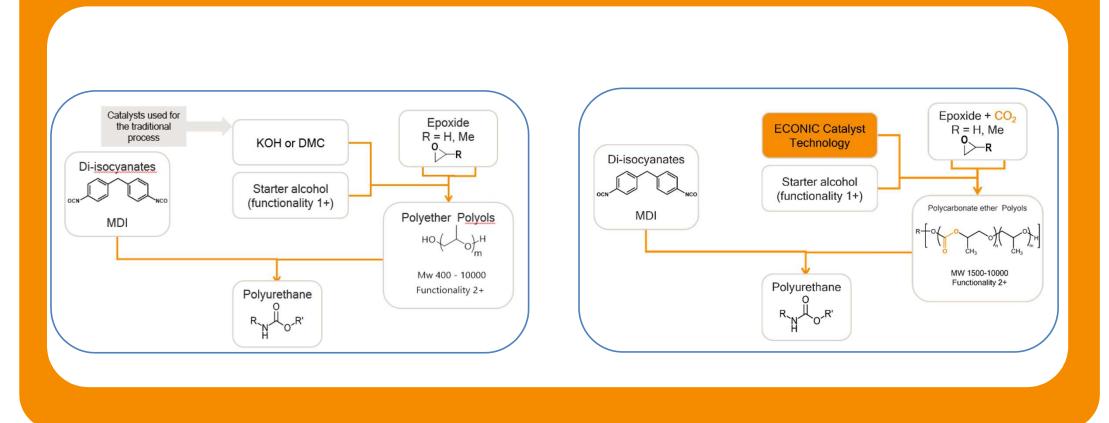
## RESILIENT GROWING GLOBAL TARGET MARKETS



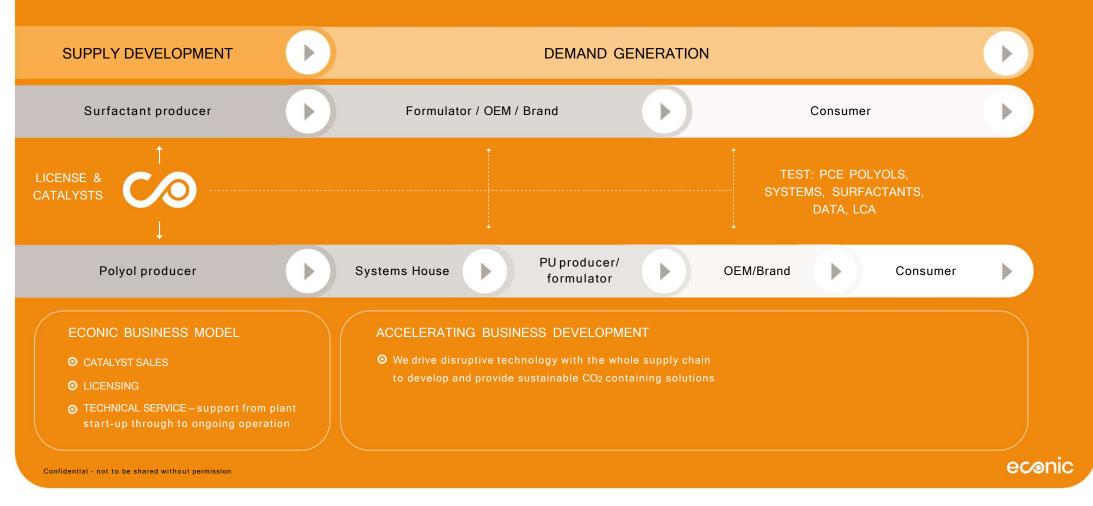
### 4

## THE ECONIC POLYOL PROCESS

Econic's technology fits into existing polyether polyol equipment and supply chain



## FOCUSED ASSET LIGHT BUSINESS MODEL



## Thank you.



Redeeming C0<sub>2</sub>

Redefining essential products - for good

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# Florian Hildebrand, Greenlyte Carbon Technologies (DE)

Dual-Product DAC Process for CO<sub>2</sub> and H<sub>2</sub>



# Greenlyte Fueling circular carbon.

November 2024

# We have rapidly achieved major milestones since our founding in September 2022





CARBON REMOVAL

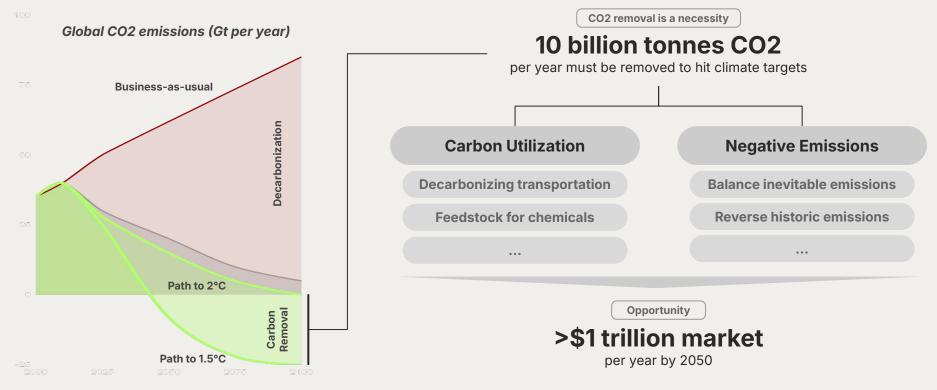
>\_ EARLYBIRD



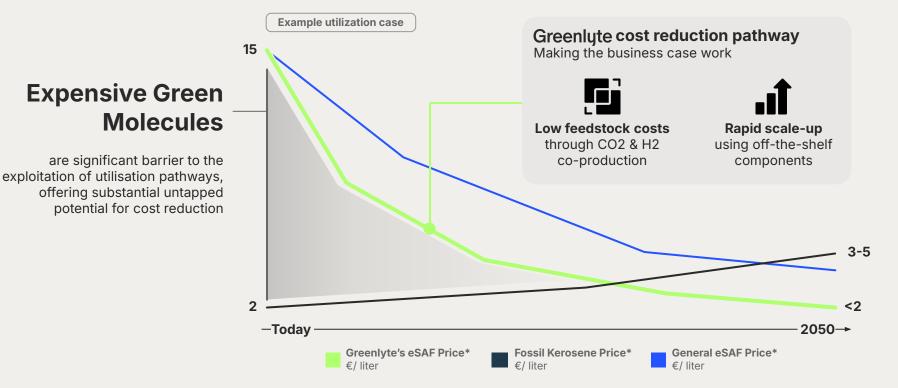




# Direct air capture is essential to meet climate targets and opens up huge market opportunities



# The pathway to utilize green molecules has immense potential but remains costly



# Greenlyte's technology will radically bring down costs of green molecules

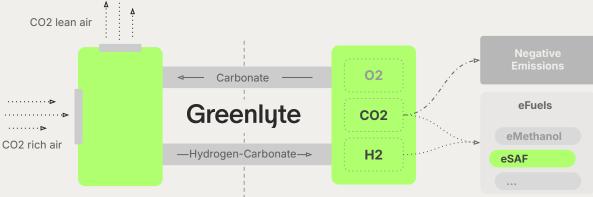
#### How it works

#### 1. Absorption

Our efficient chemical absorption uses less energy and can be continuously run to capture CO2 rich air.

#### 2. Desorption

Desorption & electrolysis produces CO2 with H2 as a byproduct. This process can be dynamically operated during periods of low electricity costs.



High investment & low energy phase < High energy & low investment phase

Process Decoupling

#### 3. Downstream

Captured carbon can be stored or used as feedstock for diverse applications, including eFuels, capitalizing on massive market opportunities.



#### CO2 & H2 co-production

enhances downstream integration and delivers substantial reductions in both CAPEX

#### Minimal energy demand

of 700 kWh per ton of CO2 enables super-efficient operation / super low opex

#### **Process Decoupling**

enables the full utilization of wind and solar energy anywhere in the world, maximizing the efficiency of CAPEX investment

#### **Rapid up-scaling**

enabled by utilisation of industrially proven components such as crystallizers, centrifuges, and pumps

# We progressed from lab experiment to demonstration scale in less than two years

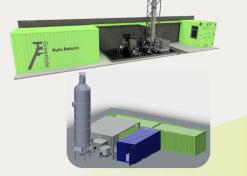


# We want to be the leading DACU company









# Our in-house labs and testing facilities enable super fast development speed

## In-House Research

In-house labs and research test benches enable research cycles at high pace



### **On-Site Workshop & Plants**

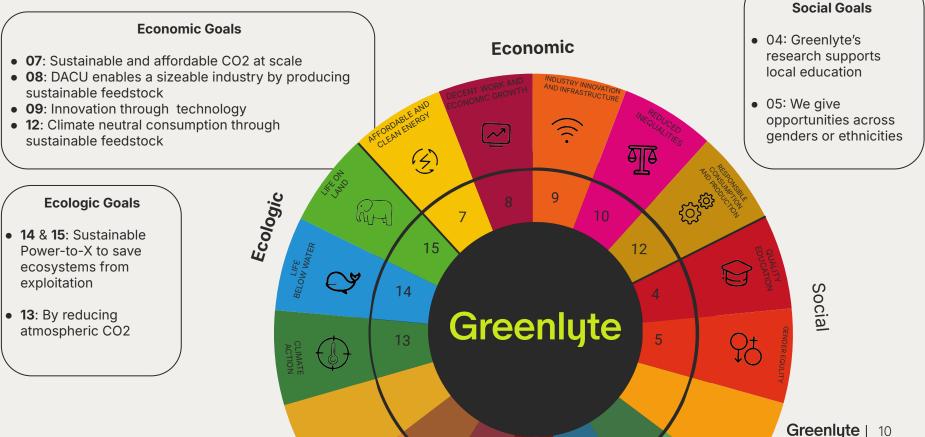
On-site manufacturing enables local plant development, scaling, and large experiments



# We are a team of 50+ passionate researchers, engineers and entrepreneurs

Founder	Founder	Founder
Florian Hildebrand CEO	Dr. Peter Behr CSO	Dr. Niklas Friederichsen <mark>сто</mark>
Proven serial entrepreneur with strong industrial / business scaling track record and exceptional sales skills	Leading researcher with over 15 years of carbon capture experience, various relevant publications and scientific accomplishments	Experienced tech entrepreneur with expertise in bringing complex B2B products to life. Research track record in Material Chemistry and Operations Management
50+ People 20+ 10+ Engineers Scientists	10+ Business Imperial College Development of Carlows Control C	WISCONSIN   Massachusetts   Nessachusetts   Restructed of   Technology   WEINERGER   DER MORTHURS School   Neuerinkarear     Company     Massachusetts   Der Morthursetts   Neuerinkarear     Company     Massachusetts     Provide Company     Massachusetts     Provide Company     Massachusetts     Provide Company     Mackinsey&Company

## **Greenlyte contributing to major SDGs**



## **Highlighted successes**



Greenlyte on Time Square (Norrsken Impact/100 Startup)

> Ex-Finance Minister Christian Lindner visits Greenlyte HQ in Essen

# Backed by leading investors and global champions



# Amir Oranim, TripleW (IL)

Highly Pure Lactic Acid and Lactate Salts via Food Waste Fermentation



# Making Waste History! Triple

TripleW Upcycles Food Waste into High-Value, High-Demand Lactic Acid, Utilizing a Climate Transformative Technology.

November 2024

## Introduction

## **Raised \$62M**

in equity financing and grants:

GS Holdings Consensus Business Group

**/LAIO** 



# Firstime



millennium

Israel Oil&Gas Fund Limited Partenship

bdtech

**Elah Fund** 

Horizon 2020 **European Union Funding** for Research & Innovation

BIRD Israel-U.S. **Binational Industrial Research** and Development Foundation

32 12 **Employees** 

2002

14 Clients

ð

Patent families Validated most are **TripleW** lactic granted in acid for worldwide different territories applications



## An Experienced International Management Team



Tal Shapira, M.Sc.

CEO & Co-Founder Belgium



Amir Oranim, MBA COO & Co-Founder Israel



## Maarten Campman, Ph.D.

President of Manufacturing Belgium



## Dennis Wiliquet

Senior VP of Sales US



Rotem Tidhar, Ph.D.

VP of R&D Israel



Reinout de Boeck, M.Sc.

VP of Engineering Belgium

## **The Problems**

**Food Waste Management Facilities Suffer from Low Product Returns.** 

**Boundless Lactic Acid Market** Held Up by High Prices



¥ 🗳 ¥

**Food Crops** 

Digestion Heavily Dependent on **Government Subsidies** 



Incineration **Banned** in Europe



**Commodities'** Account For >50% **Prices are Rising Of Production Cost** 



Landfill **Banned by Regulation** in Major EU Countries



**Production is Far** from Target Markets

### The Answer

# **Triple Win**

**Convert Food Waste** into a Valuable **Resource with Improved Value** 

**Increased Lactic Acid Profitability** Compared to Legacy Production

Transformative **Climate Technology** with Major Decarbonization Impact

# How does it work?

TripleW proprietary bioprocess delivers lactic acid made entirely from food waste, our IP portfolio covers fermentation, product purification, and PLA waste upcycling. The technology keeps putting carbon to good use!



**Food Waste** 

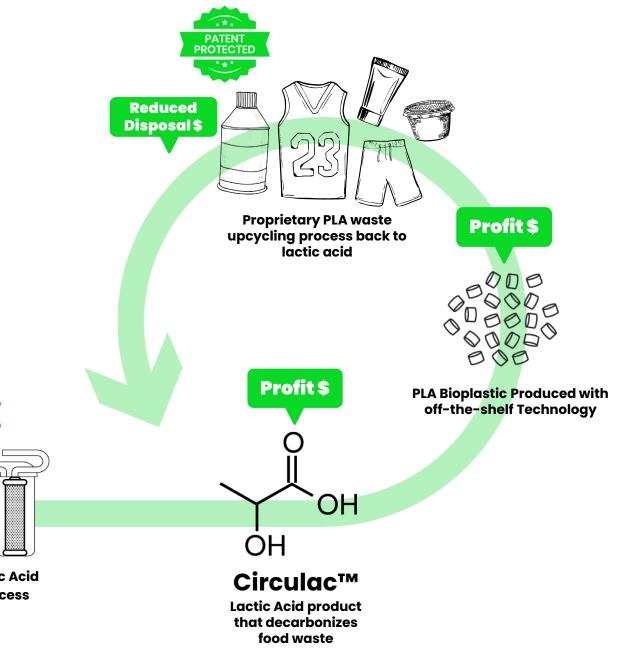


Proprietary Lactic Acid Fermentation Process



\*\*\*

PATENT PROTECTED









#### ALL TOO SOON, WHAT'S GOOD GOES BAD. BUT NOT ANYMORE. TO MAKE THESE CLEANERS, WE'VE USED FOOD THAT WAS GOING TO WASTEL YEP, REALLY.

Purchase s

Meet our new cleaners made using rescued find water. Potsto peeks are turned into cleaning surfactants. Laftover alcohor, from alcoholines beer is turned into attendo. Supermankir flood wate is transformed into imesole ramover for our loo cleaner and our flagmino partly comes from rescued finit.

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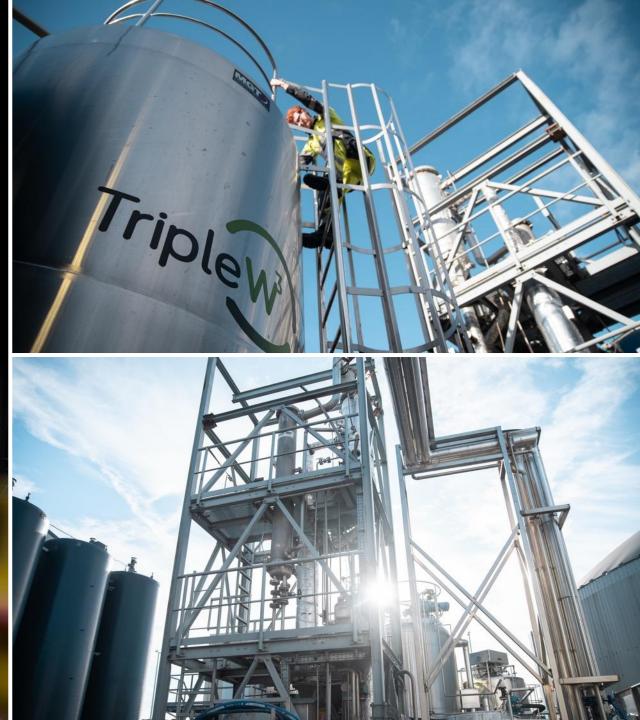
TripleW Technology Delivers Circulac™



## Our Industrial Lactic Acid Production in Belgium

TripleW produces and sells the first ever lactic acid made from food waste. The in-house design demonstration facility completed process R&D and three years of validation campaigns at 10-ton food waste per day scale.

The technology can deliver up to 5X increase in revenues for anaerobic digestion infrastructure. Seamless integration with existing infrastructure to produce Circulac<sup>™</sup> on top of the ongoing biogas, and compost.



## Decarbonization Impact Backed by Regulatory Tailwind



Increased Incentives to Support GHG Reduction and Circularity

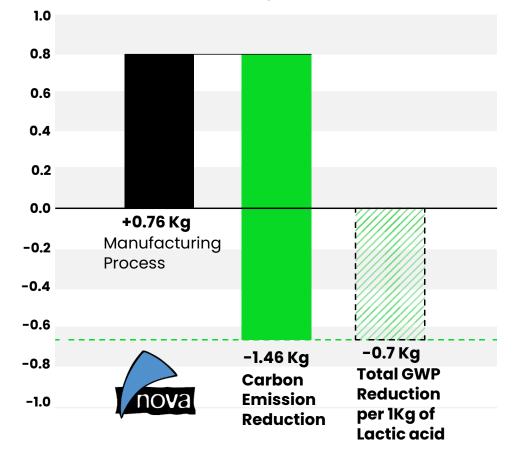


Approved "End of Waste" Status Allows Circulac™ Applicability in Multiple Markets



EU Deforestation Legislation implications on Lactic Acid Legacy Sugar feedstock

#### TripleW's Lactic acid Impact on Global Warming Potential (GWP)



# Port of FUTURE TripleW FUTURE Project

The First-of-a-Kind Waste to Product Commercial Hub for TripleW, Backed by Strong Industrial Partners, Clients, VLAIO and The Port of Antwerp-Brugges

The project was Awarded EUR 9.5M CAPEX grant from the EU INNOVATION FUND

## CIRCLE FLAGSHIP PROJECT

Strong Consortium

Port of Amsterdam

Pipeline Project - Upgrading an

Existing Biogas Facility, Backed by a

A competitive bioeconomy for a sustainable future

Bio-based Industries

Co-funded by the European Union

Fibenol

Bio Base Europe

SULAPAC

Friesland Campina 🔤

ECO VER\*

VOLKSWAGEN GROUP

🕒 LG Chem

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Vandemoortele

**davines** 

SULZER



# Let's Make Waste History

Headquarters Benny Gaon 12,, Netanya, Israel Tel <u>+972-76-5303-777</u> Info@triplew.co Commercial Readiness

Engaged Industrial Partners

Huge Growing Market

Strong Team



# Thank you for joining us!

Stay connected and learn more about our upcoming events.

